



Investment Manager Comments

The ARC Bullion Account (GBP) continues to see strong gains, up 3.16% this month and a staggering 27.15% for the year to date.

The most important and potentially profitable financial event of the year takes place on the 1st of October. I predict that this event heralds what can only be described as a monumental change to both the world's reserve currency system and indeed the financial system as a whole. Simply put, the Yuan is set to take centre stage as a reserve currency, being granted SDR (special drawing rights). This brings the beginning of a new era and those on the right side of this trade are likely to see significant gain. The first effect of this coming change will see a sell-off in US Dollars as central banks buy the Yuan. This will benefit those invested in the ARC Bullion Account, as the Dollar losses ground gold bullion will most likely rally in USD terms.

Both of the Clubs ARC Bullion Accounts have clearly demonstrated during the year to date, having gold in your investment portfolio in today's volatile markets is a must as I have stipulated many times. Aside from the on-going upside potential, most important is holding 10-15% of our assets in bullion as this provides wealth perseverance and reduces our members exposure to risk.

Anyone not already invested in the out-performing RIO ARC Account would be advised to do so now prior to September.

William Gray
The RIO Club