



Despite the fact that the Dow Jones crashed over 8% in September, the RIO Regular Investment Account USD produced a gain of 0.38% during the month. The accounts track record of monthly gains versus losses has resulted in the RIO Regular Investment Account USD becoming one of the least volatile equity-based investments in the world, as demonstrated by having posted 75 gaining months out of 81 since January 2016.

A closer look reveals the largest monthly loss as 4.73% which was recorded during the stock market crash of March 2020 (with the Dow Jones down -34% in 1 day). The highest monthly gain recorded was 18.10% which was posted in November 2016, and the net result of me correctly positioning for a Donald Trump victory in the US election.

Over the past two months, numerous relief rallies have allowed me to sell equities at a profit and reduce our overall equity positions prior to the stock sell-offs.

The reductions in the Regular accounts' equity positions were executed in order to minimise potential loss, reduce risk, and protect the invested capital. Had the market failed to drop, as I had forecast, my strategy to sell and minimise risk would have been inappropriate. Fortunately, I was proven correct and was able to average back in at a lower price, building a position in equity to be able to potentially bank gains in the coming weeks.

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