THE RIO CLUB RIO REGULAR INVESTMENT ACCOUNT USD

01 July 2025



The Regular Investment Account USD has filed a gain of 5.43% year to date, it has been a tumultuous ride for US stocks. That said, I successfully navigated the brutal declines and banked gains as the market rallied back.

The account has reported nine consecutive gaining years in the last decade, and during this period the investment produced a net gain of 159.91%.

Over the past decade, this investment has certainly proven its worth recording 104 gaining months, with just sixteen losing months filed. It's this lack of volatility and constant upward growth which has made the Regular Investment Account a favourite with members.



Looking forward I don't see much upside in the Dow Jones as July begins, but there is money to be made for sure. For example, BA Boeing looks a buy at 208.93 - I forecast that this stock will move above 220.00 before mid-month. British American Tobacco currently priced at 47.46, also looks set for a move higher and is likely to rally to over 50.00 in the coming days. It may be relevant to state that I have traded both of the aforementioned stocks for several years and have done so with some success.

The Market

The S&P 500 Index is up 4% year to date; however, it took a lot of real fortitude for investors to remain invested. US consumer spending fell 0.1% in May, marking a second straight monthly decline. Core PCE inflation slowed but tariff-related price hikes are expected this summer. Economists and the Fed are cautious, awaiting more data before adjusting policy amid weaker income growth and fading stimulus effects.

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